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August 13, 2026

Consolidated Financial Results for the Six Months Ended June 30, 2026 (Under Japanese GAAP)

Company name: GMO GlobalSign Holdings K.K.
Listing: Tokyo Stock Exchange
Securities code: 3788
URL: https://www.gmogshd.com/
Representative: Mitsuru Aoyama President & CEO and Executive Officer
Inquiries: Susumu Ikeya Director and Executive Officer
Telephone: +81-3-6415-6100
Scheduled date to file semi-annual securities report: August 13, 2026
Scheduled date to commence dividend payments: -
Preparation of supplementary material on financial results: Yes
Holding of financial results briefing: Yes

(Yen amounts are rounded down to millions, unless otherwise noted.)

1. Consolidated financial results for the six months ended June 30, 2026 (from January 1, 2026 to June 30, 2026)

(1) Consolidated operating results (cumulative) (Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent	
Six months ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
June 30, 2026	11,091	11.5	585	(1.5)	632	9.4	490	18.6
June 30, 2025	9,944	4.0	593	(20.2)	577	(28.7)	413	(18.5)

Note: Comprehensive income For the six months ended June 30, 2026: ¥ 694 million [222.0%]
For the six months ended June 30, 2025: ¥ 215 million [(80.9)%]

	Basic earnings per share	Diluted earnings per share
Six months ended	Yen	Yen
June 30, 2026	42.75	-
June 30, 2025	36.02	-

(2) Consolidated financial position

	Total assets	Net assets	Equity-to-asset ratio
As of	Millions of yen	Millions of yen	%
June 30, 2026	19,540	10,364	52.9
December 31, 2025	18,963	10,350	54.5

Reference: Equity
As of June 30, 2026: ¥ 10,337 million
As of December 31, 2025: ¥ 10,328 million

2. Cash dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Total
	Yen	Yen	Yen	Yen	Yen
Fiscal year ended December 31, 2025	0.00	0.00	0.00	56.91	56.91
Fiscal year ending December 31, 2026	0.00	0.00			
Fiscal year ending December 31, 2026 (Forecast)			0.00	59.67	59.67

Note: Revisions to the forecast of cash dividends most recently announced: None

Note: Breakdown of the second quarter dividend for the fiscal year ending December 31, 2026 :

Commemorative dividend - yen

Special dividend - yen

3. Consolidated financial result forecasts for the fiscal year ending December 31, 2026 (from January 1, 2026 to December 31, 2026)

(Percentages indicate year-on-year changes.)

	Net sales		Operating profit		Ordinary profit		Profit attributable to owners of parent		Basic earnings per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	22,286	7.8	1,622	10.0	1,589	10.7	1,052	4.7	91.79

Note: Revisions to the financial result forecast most recently announced: None

*** Notes**

(1) Significant changes in the scope of consolidation during the period: Yes

Newly included: 1 company (GMO AI Connect Co., Ltd.)

Excluded: -

(2) Adoption of accounting treatment specific to the preparation of semi-annual consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and restatement

(i) Changes in accounting policies due to revisions to accounting standards and other regulations: None

(ii) Changes in accounting policies due to other reasons: None

(iii) Changes in accounting estimates: None

(iv) Restatement: None

(4) Number of issued shares (common shares)

(i) Total number of issued shares at the end of the period (including treasury shares)

As of June 30, 2026	11,693,000 shares
As of December 31, 2025	11,693,000 shares

(ii) Number of treasury shares at the end of the period

As of June 30, 2026	223,258 shares
As of December 31, 2025	211,358 shares

(iii) Average number of shares outstanding during the period (cumulative from the beginning of the fiscal year)

Six months ended June 30, 2026	11,471,356 shares
Six months ended June 30, 2025	11,481,642 shares

* Semi-annual financial results reports are exempt from review conducted by certified public accountants or an audit firm.

* Proper use of earnings forecasts, and other special matters

Table of Contents of Appendix

Qualitative Information Regarding the Interim Financial Results

(1) Discussion of Operating Results / Explanation of Business Performance

Under our long-term vision, "Designing trust, connecting the world," the Group operates three core businesses in the internet services market. The Digital Certificate and eSignature Segment provides security services globally by leveraging authentication technologies centered on digital certificates and electronic contract solutions. The Cloud Infrastructure Segment provides web hosting and server rental services, as well as managed cloud services, drawing on more than 30 years of operational experience and expertise. The Digital Transformation Segment supports companies in addressing a wide range of challenges by improving operational efficiency and creating greater added value through digital transformation. Through these businesses, the Group provides internet services that combine convenience, security, and trust, and seeks to support the internet businesses of many companies by serving as the "trusted infrastructure" that safeguards security in the full-fledged era of AI agents.

During the current interim consolidated period, sales of our key products, the electronic contract service "GMO Sign" and the Identity as a Service (IDaaS) "GMO Trust Login," along with the managed cloud service "CloudCREW by GMO" in the Cloud Infrastructure Segment, maintained high growth from the previous period and expanded steadily. Conversely, in the digital certificate business including SSL server certificates, although sales accumulated steadily, a timing difference in revenue recognition occurred in sales from certain major overseas clients (long-term contracts), which affected both sales and profits.

Regarding GMO AI Connect Co., Ltd., a company offering a platform for building MCP with API connectors that was made into a subsidiary in April 2026, its balance sheet has been consolidated using June 30, 2026, as the deemed acquisition date. Its statement of income will be included in the scope of consolidation starting from July 2026. Our Group will promote the integration of the company's data linkage platform with our existing services to accelerate our evolution into next-generation enterprise services adapted to the era of AI agents.

As a result, for the current interim consolidated period, net sales amounted to 11,091,203 thousand yen (an 11.5% increase year-on-year), operating profit was 585,093 thousand yen (a 1.5% decrease), ordinary profit was 632,137 thousand yen (a 9.4% increase), and interim net profit attributable to shareholders of the parent company was 490,380 thousand yen (an 18.6% increase).

Performance Overview by Segment

(Digital Certificate and eSignature Segment)

In the Digital Certificate and eSignature Segment, we have positioned the electronic contract service "GMO Sign" and the Identity as a Service (IDaaS) "GMO Trust Login" as key strategic products. We are working to achieve mid- to long-term business growth by enhancing brand recognition through investment in human resources and strengthened marketing activities.

During the current interim consolidated period, "GMO Sign" continued its high growth, achieving year-on-year increases in both sales and profit.

Additionally, the Identity as a Service (IDaaS) "GMO Trust Login," Japan's No. 1 domestic IDaaS solution by the number of integrated applications, also continued to expand favorably with ongoing acquisition of large corporate clients, driven by growing awareness of cybersecurity risks.

In the digital certificate business, global sales remained steady. However, a timing difference in revenue recognition occurred in sales from certain major overseas clients (long-term contracts), and a temporary increase in system development costs aimed at cost reductions and service enhancements acted as downward pressure on both sales and profit. The revenue affected by this timing difference is expected to be recognized primarily in the fourth quarter, while the optimization of pricing for certain services as well as the acquisition of new major clients are also progressing steadily.

As a result, in the current interim consolidated period, the Digital Certificate and eSignature Segment recorded net sales of 6,937,582 thousand yen (a 10.1% increase year-on-year), and segment profit of 428,232 thousand yen (a 19.9% decrease).

(Cloud Infrastructure Segment)

In the Cloud Infrastructure Segment, we provide cloud and web hosting (server rental) services catering to a wide range of customer applications, as well as "CloudCREW by GMO," a managed cloud service that supports cloud adoption, design, construction, monitoring, and operational management.

During the current interim consolidated period, business performance for "CloudCREW" continued to expand favorably from the previous period. On July 1, 2026, we signed a strategic collaboration agreement with Amazon Web Services Japan G.K. (hereafter "AWS") regarding cloud adoption support for mid-sized companies and small and medium-sized enterprises (SMEs). Moving forward, we aim to achieve further business expansion by making full use of AWS's global support programs and joint investment resources.

In existing web hosting (server rental) services, despite the intensifying competitive environment, sales remained on par with the previous period. To further improve profitability, we will continue shifting our business mix toward higher-margin cloud offerings.

As a result, in the current interim consolidated period, the Cloud Infrastructure Segment recorded net sales of 3,917,491 thousand yen (a 12.8% increase year-on-year), and segment profit of 144,702 thousand yen (a 34.9% increase).

(Digital Transformation Segment)

In the Digital Transformation Segment, we leverage the expertise gained from the Digital Certificate and eSignature Segment and the Cloud Infrastructure Segment to support companies addressing various challenges by helping companies improve operational efficiency and create greater added value through digital transformation.

During the current interim consolidated period, "GMO Digital Pay," a service provided by GMO DIGITAL Lab K.K. that digitizes paper gift certificates issued by local governments and businesses, secured strong orders as it became eligible for funding under the government's temporary regional revitalization grants targeting inflation relief, driving growth in both sales and profits. Meanwhile, for the AI meter inspection service "hakaru.ai byGMO," we scaled back sales-related investment and will shift human resources to focus on AI agent-related services going forward. Note that due to the transfer of all its shares, GMO DIGITAL Lab K.K. will be excluded from our scope of consolidation starting from the third quarter consolidated period.

As a result, in the current interim consolidated period, net sales of the Digital Transformation Segment totaled 532,156 thousand yen (a 20.1% increase year-on-year), and the segment incurred a loss of 4,395 thousand yen (compared to a segment loss of 58,966 thousand yen in the same period last year).

(2) Discussion of Financial Position / Explanation of Financial Condition

(Current Assets)
At the end of the current interim consolidated period, the balance of current assets was 12,864,428 thousand yen, representing a decrease of 37,504 thousand yen from the previous fiscal year-end. The primary factors contributing to this change were an increase in cash and deposits of 332,752 thousand yen, a decrease in accounts receivable and contract assets of 320,837 thousand yen, an increase in prepaid expenses of 54,209 thousand yen, a decrease in allowance for doubtful accounts of 32,317 thousand yen, and a decrease in deposits paid included in "Other" of 104,500 thousand yen.

(Non-current Assets)
At the end of the current interim consolidated period, the balance of non-current assets totaled 6,675,966 thousand yen, an increase of 614,734 thousand yen from the previous fiscal year-end. The primary factors were an increase in tools, furniture, and fixtures (net) of 60,807 thousand yen, an increase in goodwill of 330,698 thousand yen, an increase in software of 145,856 thousand yen, an increase in investment securities of 51,418 thousand yen, and a decrease in long-term prepaid expenses of 20,286 thousand yen.

(Current Liabilities)
At the end of the current interim consolidated period, current liabilities stood at 6,604,304 thousand yen, an increase of 507,942 thousand yen from the previous fiscal year-end. The primary factors were an increase in short-term portions of long-term borrowings of 105,000 thousand yen, a decrease in accounts payable - other of 107,217 thousand yen, an increase in accrued expenses of 104,448 thousand yen, and an increase in contract liabilities of 388,098 thousand yen.

(Non-current Liabilities)
At the end of the current interim consolidated period, the balance of non-current liabilities was 2,571,311 thousand yen, an increase of 54,987 thousand yen from the previous fiscal year-end. The primary factors were an increase in long-term borrowings of 115,000 thousand yen, a decrease in deferred tax liabilities of 34,603 thousand yen, and a decrease in lease liabilities of 29,958 thousand yen.

(Net Assets)
At the end of the current interim consolidated period, net assets totaled 10,364,778 thousand yen, an increase of 14,299 thousand yen from the previous fiscal year-end. The primary factors were a decrease in retained earnings of 163,040 thousand yen due to interim net profit attributable to owners of the parent of 490,380 thousand yen and dividend payments of 653,420 thousand yen; an increase in non-controlling interests of 5,200 thousand yen; an increase in net unrealized gains on available-for-sale securities of 7,169 thousand yen; and an increase in foreign currency translation adjustments of 191,630 thousand yen.

(3) Forward-Looking Information, Including Consolidated Earnings Forecasts and Other Future Projections

There have been no revisions to the consolidated earnings forecast for the fiscal year ending December 31, 2026. The forecast remains unchanged from the figures disclosed in the "Financial Results for the Fiscal Year Ended December 2025," announced on February 10, 2026.

Semi-annual Consolidated Financial Statements and Primary Notes

Semi-annual Consolidated Balance Sheet

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Assets		
Current assets		
Cash and deposits	8,936,653	9,269,405
Accounts receivable - trade and contract assets	2,894,873	2,574,036
Prepaid expenses	811,761	865,971
Other	423,977	288,030
Allowance for doubtful accounts	(165,332)	(133,015)
Total current assets	12,901,932	12,864,428
Non-current assets		
Property, plant and equipment		
Buildings	150,715	150,818
Accumulated depreciation	(98,607)	(100,819)
Buildings, net	52,108	49,998
Vehicles	3,921	3,921
Accumulated depreciation	(3,921)	(3,921)
Vehicles, net	-	-
Tools, furniture and fixtures	2,884,245	3,062,885
Accumulated depreciation	(2,317,529)	(2,435,361)
Tools, furniture and fixtures, net	566,715	627,523
Leased assets	542,674	529,031
Accumulated depreciation	(256,959)	(263,642)
Leased assets, net	285,714	265,388
Total property, plant and equipment	904,538	942,910
Intangible assets		
Goodwill	751	331,450
Software	4,275,340	4,421,196
Other	61,126	54,359
Total intangible assets	4,337,218	4,807,006
Investments and other assets		
Investment securities	306,636	358,055
Shares of subsidiaries and associates	130,250	130,250
Long-term prepaid expenses	122,221	101,935
Deferred tax assets	80,458	140,986
Other	179,908	194,820
Total investments and other assets	819,475	926,049
Total non-current assets	6,061,232	6,675,966
Total assets	18,963,165	19,540,394

(Thousands of yen)

	As of December 31, 2025	As of June 30, 2026
Liabilities		
Current liabilities		
Accounts payable - trade	49,727	63,334
Current portion of long-term borrowings	890,000	995,000
Accounts payable - other	741,968	634,751
Accrued expenses	661,434	765,883
Contract liabilities	2,922,616	3,310,715
Lease liabilities	116,414	117,755
Income taxes payable	320,682	294,653
Accrued consumption taxes	175,154	129,598
Provision for bonuses	104,646	116,762
Other	113,718	175,849
Total current liabilities	6,096,362	6,604,304
Non-current liabilities		
Long-term borrowings	1,462,500	1,577,500
Lease liabilities	226,553	196,595
Deferred tax liabilities	714,681	680,077
Other	112,589	117,138
Total non-current liabilities	2,516,324	2,571,311
Total liabilities	8,612,686	9,175,616
Net assets		
Shareholders' equity		
Share capital	916,900	916,900
Retained earnings	7,573,686	7,410,646
Treasury shares	(263,331)	(289,992)
Total shareholders' equity	8,227,255	8,037,554
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	67,999	75,169
Foreign currency translation adjustment	2,032,831	2,224,461
Total accumulated other comprehensive income	2,100,831	2,299,630
Non-controlling interests	22,392	27,593
Total net assets	10,350,478	10,364,778
Total liabilities and net assets	18,963,165	19,540,394

Semi-annual Consolidated Statements of Income and Comprehensive Income

Semi-annual Consolidated Statement of Income

(Thousands of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Net sales	9,944,650	11,091,203
Cost of sales	4,073,698	4,786,930
Gross profit	5,870,951	6,304,272
Selling, general and administrative expenses	5,276,951	5,719,179
Operating profit	593,999	585,093
Non-operating income		
Interest income	24,058	31,627
Dividend income	23,257	10,202
Gain on investments in investment partnerships	1,163	15,467
Other	26,317	11,339
Total non-operating income	74,796	68,635
Non-operating expenses		
Interest expenses	15,752	21,145
Loss on investments in investment partnerships	9,500	-
Foreign exchange losses	64,552	-
Other	1,084	445
Total non-operating expenses	90,890	21,591
Ordinary profit	577,905	632,137
Extraordinary losses		
Business restructuring expenses	-	17,966
Total extraordinary losses	-	17,966
Profit before income taxes	577,905	614,171
Income taxes - current	217,211	233,856
Income taxes - deferred	(55,003)	(113,709)
Total income taxes	162,208	120,147
Profit	415,697	494,023
Profit attributable to non-controlling interests	2,149	3,643
Profit attributable to owners of parent	413,547	490,380

Semi-annual Consolidated Statement of Comprehensive Income

(Thousands of yen)

	For the six months ended June 30, 2025	For the six months ended June 30, 2026
Profit	415,697	494,023
Other comprehensive income		
Valuation difference on available-for-sale securities	2,660	7,169
Foreign currency translation adjustment	(202,759)	193,113
Total other comprehensive income	(200,099)	200,282
Comprehensive income	215,597	694,306
Comprehensive income attributable to		
Comprehensive income attributable to owners of parent	215,306	689,179
Comprehensive income attributable to non-controlling interests	291	5,126

(3) Note to the Semi-annual Consolidated Financial Statements

1. Notes on the Going Concern Assumption
Not applicable.

2. Changes in the Scope of Consolidation or Scope of Equity Method Application
(Significant changes in the scope of consolidation)
Starting from the current interim consolidated period, GMO AI Connect Co., Ltd. has been included in the scope of consolidation due to the new acquisition of its shares.

3. Notes on Significant Changes in Shareholders' Equity
Not applicable.

4. Notes to the Semi-annual Consolidated Statement of Income
Business restructuring expenses
Previous interim consolidated period (From January 1, 2025 to June 30, 2025)
Not applicable.

Current interim consolidated period (From January 1, 2026 to June 30, 2026)
Business restructuring expenses represent special severance payments provided to eligible employees as part of measures to improve profitability following the review of projects at overseas subsidiaries.

5. Notes to Segment Information, etc.
The amounts of the net sales and profit or loss by reporting segment

Six months ended June 30, 2025

(Thousands of yen)

	Reportable segment			Total	Adjustment amount (Note) 1	Amount reported in the interim consolidated statement of income (Note) 2
	Digital Certificate and eSignature	Cloud Infrastructure	Digital Transformation			
Net sales						
Revenue from external customers	6,215,399	3,306,472	422,778	9,944,650	-	9,944,650
Internal sales or transfers between segments	86,237	167,592	20,411	274,241	(274,241)	-
Total	6,301,636	3,474,065	443,189	10,218,891	(274,241)	9,944,650
Segment profit or loss	534,548	107,283	(58,966)	582,865	11,134	593,999

Six months ended June 30, 2026

(Thousands of yen)

	Reportable segment			Total	Adjustment amount (Note) 1	Amount reported in the interim consolidated statement of income (Note) 2
	Digital Certificate and eSignature	Cloud Infrastructure	Digital Transformation			
Net sales						
Revenue from external customers	6,848,754	3,734,618	507,830	11,091,203	-	11,091,203
Internal sales or transfers between segments	88,827	182,873	24,325	296,026	(296,026)	-
Total	6,937,582	3,917,491	532,156	11,387,230	(296,026)	11,091,203
Segment profit or loss	428,232	144,702	(4,395)	568,539	16,553	585,093

Notes: 1 The adjustment amount for segment profit is elimination of inter-segment transactions.
2 Segment profit or loss is reconciled to operating profit presented in the interim consolidated statement of income.

6. Notes on Business Combinations, etc.

(Business Combination through Acquisition)

At the Board of Directors meeting held on April 20, 2026, the Company resolved to acquire shares of StrategIT Co., Ltd. to make it a subsidiary, and acquired its shares on April 30, 2026, converting it into a consolidated subsidiary.
Subsequently, the Company acquired additional shares on May 15, 2026, bringing its voting rights ratio in GMO AI Connect Co., Ltd. to 97.24% as of June 30, 2026.

(Overview of the Business Combination)

(1) Name of the acquired company and description of its business
Name of the acquired company: StrategIT Co., Ltd.
Description of business: Planning, development, operation, and sales of the "JOINT" series, SaaS implementation consulting, and support for ERP implementation

(2) Primary reasons for the business combination:
The acquired company develops and provides "JOINT," a data integration platform that seamlessly connects a wide range of business systems. The Company carried out the business combination because bringing the acquired company into the Group as a consolidated subsidiary is expected to generate synergies through Group-wide initiatives to improve productivity using AI, the cross-functional use of Group technologies to enhance features and services, and ultimately increase corporate value over the medium to long term.

(3) Date of the business combination:
Share acquisition date: April 30, 2026 (Deemed acquisition date: June 30, 2026)

(4) Legal form of the business combination:
Acquisition of shares for cash and other consideration, and underwriting of a third-party allotment of new shares

(5) Name of the combined entity:
GMO AI Connect Co., Ltd.

(6) Percentage of voting rights acquired:
Percentage of voting rights held immediately prior to the business combination: 0%
April 30, 2026: 96.44%
May 15, 2026: 0.8% (Underwriting of a third-party allotment of new shares)
Percentage of voting rights after additional acquisition: 97.24%

(7) Primary basis for determining the acquiring company:
The Company was determined to be the acquirer because it acquired the shares for cash consideration.

(Period of operating results of the acquired company included in the semi-annual consolidated financial statements)

As the deemed acquisition date is June 30, 2026, the operating results of the acquired company are not included in the semi-annual consolidated statement of income for the current interim consolidated period.

(Acquisition cost of the acquired company and breakdown by type of consideration)

Consideration for acquisition: Cash	563,977 thousand yen
Acquisition cost	563,977 thousand yen

(Major acquisition-related costs and amounts)

Outsourcing and advisory fees and other related costs: 1,113 thousand yen

(Amount of goodwill recognized, cause of recognition, amortization method, and amortization period)

(1) Amount of goodwill recognized: 331,198 thousand yen
Note that the amount of goodwill is calculated on a provisional basis, as the allocation of the acquisition cost was not completed as of the end of the current interim consolidated period.

(2) Cause of recognition: The goodwill represents the future earnings potential expected from the acquired business.

(3) Amortization method and amortization period: Straight-line method over 8 years

(Amounts of assets acquired and liabilities assumed on the date of the business combination and their main breakdowns)

(Note) In preparing the semi-annual consolidated financial statements, as the deemed acquisition date is June 30, 2026, the amounts as of the same date are presented.

Current assets	190,536 thousand yen
Non-current assets	120,843 thousand yen
Total assets	311,380 thousand yen

Current liabilities	71,994 thousand yen
Non-current liabilities	- thousand yen
Total liabilities	71,994 thousand yen

(Allocation of acquisition cost)
As the identification of identifiable assets and liabilities and the calculation of their fair values on the date of the business combination were incomplete at the end of the current interim consolidated period, and the allocation of the acquisition cost has not been completed, provisional accounting treatment has been applied based on reasonable information available at that time.

(Significant Subsequent Events)
(Transfer of Shares of Subsidiary)
At the Board of Directors meeting held on June 15, 2026, the Company resolved to transfer all of its shares held in its consolidated subsidiary, GMO DIGITAL Lab K.K., to GMO Commerce, Inc., and entered into a share transfer agreement on the same date.

(1) Reason for the share transfer:
Business reorganization and concentration of management resources within the Group

(2) Name of transferee:
GMO Commerce, Inc. (a sister company of the Company and a related party)

(3) Effective date of share transfer:
July 1, 2026

(4) Number of shares, transfer price, and gain or loss on transfer:
(a) Number of shares transferred: 600 shares (percentage of voting rights held: 100%)
(b) Transfer price: 724,807 thousand yen
(c) Gain on transfer: A gain of 440,476 thousand yen is expected to be recorded as extraordinary income in the third quarter of the fiscal year ending December 31, 2026.

Note that this share transfer agreement includes contingent consideration (earn-out clause) under which additional consideration may be received depending on the future performance, etc. of the target company, which is included in the transfer price and gain or loss on transfer stated above.