

April 20, 2026

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Representative Director & CEO: Mitsuru Aoyama  
(Code:3788 Tokyo Stock Exchange Prime Market)

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## Announcement Regarding the Acquisition of Shares of StrategIT Co., Ltd. (Conversion into a Subsidiary)

GMO GlobalSign Holdings K.K. (hereinafter the “Company”) hereby announces that at the Board of Directors meeting held on April 20, 2026, it resolved to acquire the shares of StrategIT Co., Ltd. (hereinafter "StrategIT"), a company developing an MCP\*1 (Multi-Connection Platform) equipped with API connectors, and to make it a subsidiary of the Company as follows.

\*1 An infrastructure system designed to enable AI, such as ChatGPT and Claude, to integrate with and utilize internal systems in a no-code environment while leveraging existing connections with conventional business tools (SaaS).

### 1. Reasons for the Share Acquisition

Guided by its corporate philosophy, "We Change Experience with IT," the Company’s mission is to foster a convenient, prosperous, and smile-filled society. To achieve this, the Company is executing its medium-term strategy, "Next2040." Against the backdrop of AI’s increasing penetration into society, the Company is focusing on businesses centered on "Trust" through internet security and the "Huge Market" of infrastructure that supports AI.

StrategIT, under its mission "Powering every company with AI and SaaS," develops and provides "JOINT," a data integration platform that cross-connects diverse business systems, including Generative AI, SaaS, and on-premise solutions. Through this platform, StrategIT creates environments that maximize system value by enabling advanced AI-driven workflow automation and the construction of proprietary corporate analysis foundations.

By welcoming StrategIT as a consolidated subsidiary, the Company aims to promote the integration of StrategIT’s data connection infrastructure with "GMO Sign" and "GMO Trust Login," thereby accelerating its evolution into next-generation corporate services adapted for the era of AI agents. Furthermore, the Company decided on this share acquisition (conversion into a subsidiary) based on the expectation of significant synergies, including group-wide productivity

improvements through AI and the enhancement of service functions by leveraging the group's collective technologies.

## 2. Overview of the Subsidiary to be Transferred (StrategIT Co., Ltd.)

|  |   |   |           |
|--|---|---|-----------|
| (1) Name   | StrategIT Co., Ltd.   |   |           |
| (2) Location   | PMO Tamachi, 5-31-17 Shiba, Minato-ku, Tokyo  |   |           |
| (3) Representative   | Fumie Kato, Representative Director   |   |           |
| (4) Business   | Planning, development, operation, and sales of the JOINT series; SaaS implementation consulting; ERP implementation support |   |           |
| (5) Capital  | 35 million yen  |   |           |
| (6) Date of Establishment  | July 2, 2019  |   |           |
| (7) Major Shareholders and Shareholding Ratios                               | HEROZ, Inc. (94.36%),<br>Fumie Kato (3.56%),<br>WingArc1st Inc. (2.08%)   |   |           |
| (8) Relationship between the Listed Company and Said Company                 | Capital Relationship  | N/A   |           |
|  | Personal Relationship   | N/A   |           |
|  | Transactional Relationship  | An affiliate of the Company entrusts software development work to Said Company. |           |
| (9) Operating Results and Financial Position for the Past Three Fiscal Years |   |   |           |
| Fiscal Year End  | Feb. 2023 *2  | Feb. 2024   | Feb. 2025 |
| Net Assets (thousand yen)  | 118,707   | 189,405   | 248,615   |
| Total Assets (thousand yen)  | 172,270   | 247,999   | 295,657   |
| Net Assets per Share (yen)   | 2,571   | 3,031   | 2,951     |
| Net Sales (thousand yen)   | 198,699   | 306,767   | 247,650   |
| Operating Profit (Loss) (thousand yen)                                       | (58,707)  | (79,133)  | (141,385) |
| Ordinary Profit (Loss) (thousand yen)  | (58,775)  | (79,013)  | (140,499) |
| Profit (Loss) Attributable to Owners of Parent (thousand yen)                | (65,027)  | (79,303)  | (140,789) |

|                                   |            |            |            |
|-----------------------------------|------------|------------|------------|
| Net Income (Loss) per Share (yen) | (1,408.57) | (1,529.65) | (1,783.33) |
| Dividends per Share               | —          | —          | —          |

\*2 Due to a change in the fiscal year-end, the fiscal year ended February 2023 covers an irregular 8-month period from July 1, 2022, to February 28, 2023.

### 3. Overview of the Counterparties for the Share Acquisition

|                                   |  |
|-----------------------------------|--|
| (1) Name                          | HEROZ, Inc.  |
| (2) Location                      | PMO Tamachi, 5-31-17 Shiba, Minato-ku, Tokyo                             |
| (3) Business                      | Planning, development, and operation of services utilizing AI technology |
| (4) Representative                | Takahiro Hayashi and Tomohiro Takahashi, Representative Directors        |
| (5) Capital                       | 63 million yen   |
| (6) Date of Establishment         | April 2009   |
| (7) Relationship with the Company | No capital, personal, or transactional relationships.                    |

|                           |  |
|---------------------------|--|
| (1) Name                  | WingArc1st Inc.  |
| (2) Location              | Roppongi Grand Tower, 3-2-1 Roppongi, Minato-ku, Tokyo                               |
| (3) Business              | Provision of forms and document management solutions, and data empowerment solutions |
| (4) Representative        | Jun Tanaka, Representative Director, President, and CEO                              |
| (5) Capital               | 1,247 million yen  |
| (6) Date of Establishment | June 2016  |

|                                   |   |
|-----------------------------------|---|
| (7) Relationship with the Company | Transactional Relationship: Provides services to an affiliate of the Company. No capital or personal relationships. |
|-----------------------------------|---|

4. Number of Shares to be Acquired, Acquisition Price, and Status of Share Ownership Before and After the Acquisition

|   |  |
|---|--|
| (1) Number of shares held before the transfer | 0 shares<br>(Number of voting rights: 0) (Percentage of voting rights: 0.00%)            |
| (2) Number of shares to be acquired           | 81,254 shares<br>(Number of voting rights: 81,254)                                       |
| (3) Acquisition Price                         | 434 million yen*3 *4   |
| (4) Number of shares held after the transfer  | 81,254 shares<br>(Number of voting rights: 81,254) (Percentage of voting rights: 96.44%) |

\*3 Out of the acquisition price, 25 million yen is scheduled to be paid after all terms of the share transfer agreement have been fulfilled.

\*4 Subject to the resolution of a third-party allotment of shares at StrategIT's Board of Directors meeting scheduled for April 30, 2026, the Company plans to subscribe to 24,340 common shares for a total of 130 million yen. Following this capital increase, the Company's total shareholding will be 105,594 shares (97.24% of shares), and the total investment amount for this share acquisition and the third-party allotment is expected to be 564 million yen.

5. Schedule

|   |                          |
|---|--------------------------|
| (1) Date of Board of Directors resolution | April 20, 2026           |
| (2) Date of agreement                     | April 20, 2026           |
| (3) Date of share transfer execution      | April 30, 2026 (Planned) |

6. Future Outlook

The impact of this acquisition on the Company's consolidated financial results for the fiscal year ending December 31, 2026, is expected to be minor. However, the Company believes that it will contribute to the enhancement of its corporate value over the medium to long term. Should any matters arise that require timely disclosure in the future, such information will be disclosed promptly.