

Summary of Consolidated Financial Results (Japanese Accounting Standard) for the Fiscal Year Ended December 31, 2012

February 6, 2013

Name of listed company: **GMO CLOUD K.K.** Exchange: Mothers of the Tokyo Stock Exchange
 Code: 3788 URL: <http://ir.gmocloud.com/>
 Representative: Mitsuru Aoyama, President & CEO
 Contact: Michiari Kanno, Executive Director & CFO Telephone: 03(6415)6100
 Scheduled date of general meeting of shareholders: March 22, 2013 Scheduled date of payment of dividend: March 25, 2013
 Scheduled date of filing Annual Security Report: March 25, 2013
 Supplementary documents for quarterly results: Yes
 Financial results briefing: Yes (for analysts and institutional investors)

(Amounts rounded down to the nearest one million yen)

1. Consolidated Financial Results (from January 1, 2012 to December 31, 2012)

(1) Consolidated results of operations

(Percentages represent year-over-year changes)

| | Sales | | Operating profit | | Ordinary profit | | Net profit | |
|---------------|-------------|-----|------------------|-------|-----------------|-------|-------------|-------|
| | Million Yen | % | Million Yen | % | Million Yen | % | Million Yen | % |
| December 2012 | 9,409 | 4.2 | 971 | 27.7 | 971 | 22.4 | 523 | 38.4 |
| December 2011 | 9,029 | 8.3 | 761 | -28.5 | 794 | -25.7 | 377 | -44.5 |

(Note) Comprehensive income (million yen) December 2012: 685 (-111.0%) December 2011: 325 (-34.3%)

| | Net profit per share | Diluted net profit per share | ROE | Ordinary profit to total assets | Operating profit to sales |
|---------------|----------------------|------------------------------|------|---------------------------------|---------------------------|
| | Yen | Yen | % | % | % |
| December 2012 | 4,503.33 | - | 12.4 | 13.6 | 10.3 |
| December 2011 | 3,257.50 | 3,251.25 | 9.6 | 11.8 | 8.4 |

Reference: Equity in earnings of affiliates (million yen) December 2012: - December 2011: -

(2) Consolidated financial conditions

| | Total assets | Net assets | Shareholders' equity ratio | Shareholders' equity per share |
|---------------|--------------|-------------|----------------------------|--------------------------------|
| | Million Yen | Million Yen | % | Yen |
| December 2012 | 7,549 | 4,437 | 58.7 | 38,037.96 |
| December 2011 | 6,748 | 3,999 | 59.2 | 34,444.60 |

Reference: Shareholders' equity (million yen) December 2012: 4,428 December 2011: 3,996

(3) Consolidated cash flow position

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Closing balance of cash and cash equivalents |
|---------------|--------------------------------------|--------------------------------------|--------------------------------------|--|
| | Million Yen | Million Yen | Million Yen | Million Yen |
| December 2012 | 1,339 | -711 | -372 | 3,394 |
| December 2011 | 1,284 | -569 | -355 | 2,978 |

2. Dividends

| | Dividends per share | | | | | Total dividends (Annual) | Payout ratio (Consolidated) | Dividend on equity (Consolidated) |
|-----------------------------|---------------------|-----|-----|----------|----------|-----------------------------|--------------------------------|---|
| | Q1 | Q2 | Q3 | Year end | Annual | | | |
| | Yen | Yen | Yen | Yen | Yen | Million Yen | % | % |
| December 2011 | – | – | – | 2,000.00 | 2,000.00 | 232 | 61.4 | 5.9 |
| December 2012 | – | – | – | 1,800.00 | 1,800.00 | 209 | 40.0 | 5.0 |
| December 2013 (forecast) | – | – | – | 1,900.00 | 1,900.00 | | 35.3 | |

3. Projections of Consolidated Business Results (from January 1, 2013 to December 31, 2013)

(Percentages represent year-over-year changes)

| | Sales | | Operating profit | | Ordinary profit | | Net profit | | Net profit per share |
|----------------------------------|-------------|-----|------------------|------|-----------------|------|-------------|------|-------------------------|
| | Million Yen | % | Million Yen | % | Million Yen | % | Million Yen | % | Yen |
| 6 months ending June 30, 2013 | 4,942 | 5.4 | 515 | 4.5 | 525 | 4.6 | 304 | 14.5 | 2,616.11 |
| Year ending December 31, 2013 | 9,910 | 5.3 | 1,083 | 11.4 | 1,080 | 11.2 | 626 | 19.7 | 5,379.52 |