

Summary of Consolidated Financial Results (Japanese Accounting Standard) for the Second Quarter period of the Fiscal Year Ending December 31, 2012

August 6, 2012

Name of listed company: **GMO CLOUD K.K.** Exchange: Mothers of the Tokyo Stock Exchange
 Code: 3788 URL: <http://ir.gmocloud.com/>
 Representative: Mitsuru Aoyama, President & CEO
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 Scheduled date of filing of Quarterly Report: August 13, 2012 Scheduled date of payment of dividend: -
 Supplementary documents for quarterly results: Yes
 Quarterly results briefing: Yes (for analysts and institutional investors)

(Amounts rounded down to the nearest one million yen)

1. Consolidated Financial Results (from January 1, 2012 to June 30, 2012)

(1) Consolidated results of operations (Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
June 2012	4,689	4.6	493	14.7	502	9.5	265	1.1
June 2011	4,482	9.8	429	-20.7	458	-17.9	263	-10.6

(Note) Comprehensive income (million yen)

June 2012:

255 (-25.8%)

June 2011:

344 (-%)

	Net profit per share	Diluted net profit per share
	Yen	Yen
June 2012	2,291.96	2,289.46
June 2011	2,267.09	2,262.45

(2) Consolidated financial conditions

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
June 2012	6,680	3,939	58.9
June 2011	6,675	3,961	58.7

Reference: Shareholders' equity (million yen)

June 2012:

3,986

December 2011:

3,996

2. Dividends

	Dividends per share				
	Q1	Q2	Q3	Year end	Annual
Year	Yen	Yen	Yen	Yen	Yen
Ended December 2011	-	-	-	2,000.00	2,000.00
Ending December 2012	-	-	-	-	-
Ending December 2012 (forecast)	-	-	-	1,800.00	1,800.00

(Note) Revisions to dividend forecasts made during the quarter under review:

None

3. Projections of Consolidated Business Results (from January 1, 2012 to December 31, 2012)

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit		Net profit per share
	Million yen	%	Million yen	%	Million yen	%	Million yen	%	Yen
Year ending December 31, 2012	9,502	5.2	1,004	31.9	1,007	26.8	587	55.7	5,066.38

(Note) Revisions to consolidated financial forecasts
made during the quarter under review: None