

Summary of Consolidated Financial Results (Japanese Accounting Standard) for the Fiscal Year Ended December 31, 2023

February 13, 2024

Name of listed company: GMO GlobalSign Holdings K.K. Exchange: Tokyo Stock Exchange
 Code: 3788 URL: <https://www.gmogshd.com/>
 Representative: Mitsuru Aoyama, President & CEO
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 Scheduled date of general meeting of shareholders: March 19, 2024 Scheduled date of payment of dividend: March 25, 2024
 Scheduled date of filing Annual Security Report: March 21, 2024
 Supplementary documents for quarterly results: Yes
 Financial results briefing: Yes (for analysts and institutional investors)

(Amounts rounded down to the nearest one million yen)

1. Consolidated Financial Results (from January 1, 2023 to December 31, 2023)

(1) Consolidated results of operations

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Fiscal year ended December 31, 2023	17,499	9.6	1,289	13.0	1,316	8.3	739	△12.6
Fiscal year ended December 31, 2022	15,960	13.6	1,141	△2.6	1,215	1.3	846	75.1

(Note) Comprehensive income (million yen) FY 2023 1,172 (△4.7%) FY 2022 1,230 (55.7%)

	Net profit per share	Diluted net profit per share	ROE	Ordinary profit to total assets	Operating profit to sales
	Yen	Yen	%	%	%
Fiscal year ended December 31, 2023	64.21	-	8.9	8.7	7.4
Fiscal year ended December 31, 2022	73.51	-	11.2	9.3	7.1

Reference: Equity in earnings of affiliates (million yen) FY 2023: — FY 2022 —

(2) Consolidated financial conditions

	Total assets	Net assets	Shareholders' equity ratio	Shareholders' equity per share
	Million Yen	Million Yen	%	Yen
As of December 31, 2023	15,693	8,665	55.0	749.90
As of December 31, 2022	14,574	7,956	54.4	688.81

Reference: Shareholders' equity (million yen) As of December 31, 2023 8,638 As of December 31, 2022 7,934

(3) Consolidated cash flow position

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Closing balance of cash and cash equivalents
	Million Yen	Million Yen	Million Yen	Million Yen
Fiscal year ended December 31, 2023	2,203	△1,799	△645	6,645
Fiscal year ended December 31, 2022	1,684	△1,137	763	6,659

2. Dividends

	Dividends per share					Total dividends (Annual)	Payout ratio (Consolidated)	Dividend on equity (Consolidated)
	Q1	Q2	Q3	Year end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
FY 2022	0.00	0.00	0.00	39.06	39.06	449	53.1	6.0
FY 2023	0.00	0.00	0.00	38.46	38.46	443	59.9	5.3
FY 2024 (forecast)	0.00	0.00	0.00	36.47	36.47		50.0	

3. Projections of Consolidated Business Results (from January 1, 2024 to December 31, 2024)

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit		Net profit per share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Fiscal year ended December 31, 2024	19,250	10.0	1,450	12.5	1,387	5.4	840	13.6	72.92