

Summary of Consolidated Financial Results (Japanese Accounting Standard) for the Fiscal Year Ended December 31, 2015

February 6, 2017

Name of listed company: **GMO CLOUD K.K.** Exchange: **Tokyo Stock Exchange**
 Code: **3788** URL: <http://ir.gmocloud.com/>
 Representative: **Mitsuru Aoyama, President & CEO**
 Contact: **Michiari Kanno, Executive Director & CFO** Telephone: **03(6415)6100**
 Scheduled date of general meeting of shareholders: **March 18, 2017** Scheduled date of payment of dividend: **March 21, 2017**
 Scheduled date of filing Annual Security Report: **March 21, 2017**
 Supplementary documents for quarterly results: **Yes**
 Financial results briefing: **Yes (for analysts and institutional investors)**

(Amounts rounded down to the nearest one million yen)

1. Consolidated Financial Results (from January 1, 2016 to December 31, 2016)

(1) Consolidated results of operations

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
Fiscal year ended December 31, 2016	11,854	5.1	845	76.1	795	42.1	490	50.1
Fiscal year ended December 31, 2015	11,278	7.5	480	-43.5	559	-39.2	327	-34.6

(Note)Comprehensive income (million yen) FY 2016: 673 (-%) FY 2015: 700 (-98.9%)

	Net profit per share	Diluted net profit per share	ROE	Ordinary profit to total assets	Operating profit to sales
	Yen	Yen	%	%	%
Fiscal year ended December 31, 2016	42.47	-	9.8	9.1	7.1
Fiscal year ended December 31, 2015	28.10	-	6.1	6.1	4.3

Reference:Equity in earnings of affiliates (million yen) FY 2016: -35 FY 2015: -37

(2) Consolidated financial conditions

	Total assets	Net assets	Shareholders' equity ratio	Shareholders' equity per share
	Million Yen	Million Yen	%	Yen
As of December 31, 2016	8,302	4,757	56.9	410.17
As of December 31, 2015	9,216	5,441	57.3	453.61

Reference: Shareholders' equity (million yen) As of December 31, 2016: 4,724 As of December 31, 2015: 5,280

(3) Consolidated cash flow position

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Closing balance of cash and cash equivalents
	Million Yen	Million Yen	Million Yen	Million Yen
Fiscal year ended December 31, 2016	1,530	-371	-1,669	3,160
Fiscal year ended December 31, 2015	1,457	166	-460	3,770

2. Dividends

	Dividends per share					Total dividends (Annual)	Payout ratio (Consolidated)	Dividend on equity (Consolidated)
	Q1	Q2	Q3	Year end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
FY 2015	0.00	0.00	0.00	14.00	14.00	162	49.8	3.0
FY 2016	0.00	0.00	0.00	21.25	21.25	244	50.0	4.9
FY 2017 (forecast)	0.00	0.00	0.00	23.80	23.80		50.0	

3. Projections of Consolidated Business Results (from January 1, 2017 to December 31, 2017)

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit		Net profit per share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
Fiscal year ended December 31, 2017	12,000	1.2	950	12.4	950	19.4	550	12.0	47.58