

Summary of Consolidated Financial Results (Japanese Accounting Standard) for the Second Quarter period of the Fiscal Year Ended December 31, 2014

August 1, 2014

Name of listed company: **GMO CLOUD K.K.** Exchange: Mothers of the Tokyo Stock Exchange
 Code: 3788 URL: <http://ir.gmocloud.com/>
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 Scheduled date of filing of Quarterly Report: August 08, 2014 Scheduled date of payment of dividend: -
 Supplementary documents for quarterly results: Yes
 Quarterly results briefing: Yes (for analysts and institutional investors)

(Amounts rounded down to the nearest one million yen)

1. Consolidated Financial Results (from January 1, 2014 to June 30, 2014)

(1) Consolidated results of operations (Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Six months ended June 30, 2014	5,228	4.4	568	9.1	567	11.5	353	32.2
Six months ended June 30, 2013	5,007	6.8	521	5.8	509	1.5	267	0.5

(Note) Comprehensive income (million yen) June 30, 2013: 460 (80.3%) June 30, 2012: 255 (-25.8%)

	Net profit per share	Diluted net profit per share
	Yen Sen	Yen Sen
Six months ended June 30, 2014	30.34	-
Six months ended June 30, 2013	22.95	-

(2) Consolidated financial conditions

	Total assets	Net assets	Shareholders' equity ratio
	Million yen	Million yen	%
As of June 30, 2014	8,389	5,236	61.0
As of December 31, 2013	8,292	5,169	61.3

Reference: Shareholders' equity (million yen) As of June 30, 2014: 5,119 As of December 31, 2013: 5,085

2. Dividends

	Dividends per share				
	Q1	Q2	Q3	Year end	Annual
	Yen	Yen	Yen	Yen	Yen
FY 2013	-	-	-	1,900.00	1,900.00
FY 2014	-	-	-	-	-
FY 2014 (forecast)	-	0.00	-	19.50	19.50

(Note) Revisions to dividend forecasts made during the quarter under review: None

3. Projections of Consolidated Business Results (from January 1, 2014 to December 31, 2014)

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit		Net profit per share	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen	Sen
Fiscal year ended December 31, 2014	10,524	5.1	1,050	11.0	1,045	15.4	645	21.6	55.43	

(Note) Revisions to consolidated financial forecasts made during the quarter under review: None