

Summary of Consolidated Financial Results (Japanese Accounting Standard) for the First Quarter period of the Fiscal Year Ending December 31, 2013

May 7, 2013

Name of listed company: **GMO CLOUD K.K.** Exchange: Mothers of the Tokyo Stock Exchange

C o d e : 3788 URL <http://ir.gmocloud.com/>

Representative: Mitsuru Aoyama, President & CEO Telephone: +81 3(6415)6100

C o n t a c t : Michiari Kanno, Executive Director & CFO

Scheduled date of filing of Quarterly Report: May 14, 2013 Scheduled date of payment of dividend: -

Supplementary documents for quarterly results: Yes

Quarterly results briefing: Yes (for analysts and institutional investors)

(Amounts rounded down to the nearest one million yen)

1. Consolidated Financial Results (from January 1, 2013 to March 31, 2013)

(1) Consolidated results of operations (Percentages represent year-over-year changes)

| | Sales | | Operating profit | | Ordinary profit | | Net profit | |
|------------|-------------|-----|------------------|------|-----------------|------|-------------|------|
| | Million yen | % | Million yen | % | Million yen | % | Million yen | % |
| March 2013 | 2,463 | 4.9 | 265 | 3.6 | 268 | 2.0 | 125 | -6.8 |
| March 2012 | 2,348 | 4.5 | 255 | -1.2 | 263 | -0.5 | 134 | 0.4 |

(Note) Comprehensive income (million yen) March 2013: 229 (2.8%) March 2012: 223 (0.1%)

| | Net profit per share | Diluted net profit per share |
|------------|----------------------|------------------------------|
| | Yen | Yen |
| March 2013 | 1,080.54 | - |
| March 2012 | 1,163.47 | 1,162.01 |

(2) Consolidated financial conditions

| | Total assets | Net assets | Shareholders' equity ratio | Shareholders' equity per share |
|---------------|--------------|-------------|----------------------------|--------------------------------|
| | Million yen | Million yen | % | Yen |
| March 2013 | 7,472 | 4,457 | 59.3 | 38,055.82 |
| December 2012 | 7,549 | 4,437 | 58.7 | 38,037.96 |

Reference: Shareholders' equity (million yen) March 2013: 4,430 December 2012: 4,428

2. Dividends

| | Dividends per share | | | | |
|---------------------------------|---------------------|------|-----|----------|----------|
| | Q1 | Q2 | Q3 | Year end | Annual |
| Year | Yen | Yen | Yen | Yen | Yen |
| Ended December 2012 | - | - | - | 1,800.00 | 1,800.00 |
| Ending December 2013 | - | - | - | - | - |
| Ending December 2013 (forecast) | - | 0.00 | - | 1,900.00 | 1,900.00 |

(Note) Revisions to dividend forecasts made during the quarter under review: None

3. Projections of Consolidated Business Results (from January 1, 2013 to December 31, 2013)

(Percentages represent year-over-year changes)

| | Sales | | Operating profit | | Ordinary profit | | Net profit | | Net profit per share |
|----------------------------------|-------------|-----|------------------|------|-----------------|------|-------------|------|-------------------------|
| | Million Yen | % | Million Yen | % | Million Yen | % | Million Yen | % | Yen |
| 6 months ending June 30, 2013 | 4,942 | 5.4 | 515 | 4.5 | 525 | 4.6 | 304 | 14.5 | 2,616.11 |
| Year ending December 31, 2013 | 9,910 | 5.3 | 1,083 | 11.4 | 1,080 | 11.2 | 626 | 19.7 | 5,379.52 |

(Note) Revisions to consolidated financial forecasts made during the quarter under review: None