

## Summary of Consolidated Financial Results (Japanese Accounting Standard) for the Fiscal Year Ended December 31, 2013

February 6, 2014

Name of listed company: **GMO CLOUD K.K.** Exchange: **Mothers of the Tokyo Stock Exchange**

C o d e : 3788 URL <http://ir.gmocloud.com/>

Representative: **Mitsuru Aoyama, President & CEO**

C o n t a c t : **Michiari Kanno, Executive Director & CFO** Telephone: **03(6415)6100**

Scheduled date of general meeting of shareholders: **March 18, 2013** Scheduled date of payment of dividend: **March 19, 2013**

Scheduled date of filing Annual Security Report: **March 20, 2013**

Supplementary documents for quarterly results: **Yes**

Financial results briefing: **Yes (for analysts and institutional investors)**

(Amounts rounded down to the nearest one million yen)

### 1. Consolidated Financial Results (from January 1, 2013 to December 31, 2013)

#### (1) Consolidated results of operations

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit	
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%
December 2013	10,014	6.4	946	-2.6	906	-6.7	530	1.4
December 2012	9,409	4.2	971	27.7	971	22.4	523	38.4

(Note)Comprehensive income (million yen)                      December 2013:                      942 ( 37.4% )                      December 2012:                      685 ( 110.0% )

	Net profit per share	Diluted net profit per share	ROE	Ordinary profit to total assets	Operating profit to sales
	Yen	Yen	%	%	%
December 2013	4,558.24	-	11.2	11.4	9.5
December 2012	4,503.33	-	12.4	13.6	10.3

Reference:Equity in earnings of affiliates (million yen)                      December 2013:                      -                      December 2012:                      -

#### (2) Consolidated financial conditions

	Total assets	Net assets	Shareholders' equity ratio	Shareholders' equity per share
	Million Yen	Million Yen	%	Yen
December 2013	8,292	5,169	61.3	43,683.60
December 2012	7,549	4,437	58.7	38,037.96

Reference: Shareholders' equity (million yen)                      December 2013:                      5,085                      December 2012:                      4,428

#### (3) Consolidated cash flow position

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Closing balance of cash and cash equivalents
	Million Yen	Million Yen	Million Yen	Million Yen
December 2013	1,207	-1,222	-434	3,268
December 2012	1,339	-711	-372	3,394

## 2. Dividends

	Dividends per share					Total dividends (Annual)	Payout ratio (Consolidated)	Dividend on equity (Consolidated)
	Q1	Q2	Q3	Year end	Annual			
	Yen	Yen	Yen	Yen	Yen	Million Yen	%	%
December 2012	–	–	–	1,800.00	1,800.00	209	40.0	5.0
December 2013	–	–	–	1,900.00	1,900.00	221	41.7	4.6
December 2014 (forecast)	–	–	–	1,950.00	1,950.00		35.2	

## 3. Projections of Consolidated Business Results (from January 1, 2014 to December 31, 2014)

(Percentages represent year-over-year changes)

	Sales		Operating profit		Ordinary profit		Net profit		Net profit per share
	Million Yen	%	Million Yen	%	Million Yen	%	Million Yen	%	Yen
6 months ending June 30, 2014	5,173	3.3	501	-3.8	490	-3.6	310	16.3	2,667.80
Year ending December 31, 2014	10,524	5.1	1,050	11.4	1,045	15.4	645	21.6	5,543.27